



November 11, 2011

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3rd Floor Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

The Corporation hereby submits the Capital Structure Report as of October 31, 2011. We hope you find the attached report in order.

Thank you.

Very truly yours,



ALDRIC G. BORLAZA
Finance Officer

Name of Company: DMCI HOLDINGS, INC.

Contact Details

Company Address: 3rd Floor Dacon Bldg. 2281 Don Chino Roces Avenue, Makati City

Telephone Number: (632) 888-3000

Fax Number: (632) 816-7362

Contact Person and Details: Aldric G. Borlaza, Finance Officer

Email Address: agborlaza@dmcinet.com

URL: <http://www.dmciholdings.com>

Stock Transfer Agent (with contact information, if possible)

Securities Transfer Services, Inc.

Tel. 490-0060

External Auditor: Sycip Gorres Velayo & Co.

Capital Structure

As of October 31, 2011

Authorized Capital Stock

No. of Authorized Common Shares:	5,900,000,000
Par Value:	1.00

No. of Authorized Preferred Shares	100,000,000
Par Value	1.00

Features of Preferred Shares

Voting	
X Non-voting	
X Listed	
Not listed	
Other features	

Dividend Policy

Common Shares	No dividend policy
Preferred Shares	No dividend policy

Outstanding Shares (less treasury shares)

No. of Common Shares	
Listed shares	2,655,494,000
Unlisted shares	-
No. of Preferred Shares	
Listed shares	3,780
Unlisted shares	-
Total	2,655,497,780

Treasury Shares

Common Shares	-
Preferred Shares	-
Total	-

Issued Shares (including treasury shares)

No. of Common Shares	
Listed shares	2,655,494,000
Unlisted shares	-
No. of Preferred Shares	
Listed shares	3,780
Unlisted shares	-
Total	2,655,497,780

Percentage of Foreign Ownership Limit (%)

Common Shares	40%
Preferred Shares	40%

Computation of Foreign Ownership Level

No. of Foreign-owned common shares	391,319,683
No. of Filipino-owned common shares	2,264,174,317
Foreign ownership level (%)	14.74%
Foreign-owned preferred shares	0
Filipino-owned preferred shares	3,780
Foreign ownership level (%)	0
Foreign ownership level (common+preferred)	391,319,683
	14.74%